

**LEWIS
AND
ROCA**
—LLP—
LAWYERS

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

E-Filed on 5/19/2008

40 North Central Avenue, Suite 1900
Phoenix, Arizona 85004-4429
Facsimile (602) 734-3824
Telephone (602) 262-5756

Susan M. Freeman AZ State Bar No. 004199
Email: sfreeman@lrlaw.com
Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com
John Hinderaker AZ State Bar No. 018024
Email: jhinderaker@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,¹
USA Securities, LLC,²

Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

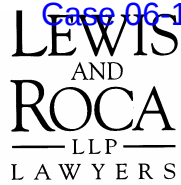
Jointly Administered Under Case No.
BK-S-06-10725 LBR

**Notice of Entry of Order Sustaining
Sixth Omnibus Objection of the
USACM Trust to Proofs of Claim
Based, in Whole or in Part, upon
Investment in the Elizabeth May Real
Estate Loan**

PLEASE TAKE NOTICE that an Order Sustaining Sixth Omnibus Objection of
the USACM Liquidating Trust to Proofs of Claim Based, in Whole or in Part, upon

¹ This bankruptcy case was closed on October 12, 2007.

² This bankruptcy case was closed on December 26, 2007.



1 Investment in the Elizabeth May Real Estate Loan [DE 6356] was entered on the 13th day
2 of May 2008, a true and correct copy of which is attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED May 19, 2008.

4 **LEWIS AND ROCA LLP**

5
6 By /s/ RC (#006593)
7 Susan M. Freeman
8 Rob Charles
9 John Hinderaker
Attorneys for USACM Liquidating Trust

10 PROOF OF SERVICE

11 Copy of the foregoing mailed by First
12 Class, U.S. Mail, postage prepaid, on May
13 19, 2008 to the parties listed on Exhibit A
to the attached order.

14 /s/ Christine E Laurel
15 Christine E Laurel
16 Lewis and Roca
17
18
19
20
21
22
23
24
25
26